

SUPPLEMENT NUMBER 6 DATED 14 DECEMBER 2018 TO THE BASE PROSPECTUS DATED 16 FEBRUARY 2018



OP CORPORATE BANK PLC

(incorporated with limited liability in the Republic of Finland)

EUR 20,000,000,000 Programme for the Issuance of Debt Instruments

This supplement (the "**Supplement**") is supplemental to, forms part of and must be read and construed in conjunction with, the Base Prospectus dated 16 February 2018, as supplemented by supplemental prospectuses dated 2 March 2018, 8 May 2018, 12 June 2018, 3 August 2018 and 13 November 2018 (together, the "**Base Prospectus**") prepared by OP Corporate Bank plc (the "**Bank**" or "**OP Corporate Bank**") in connection with its Programme for the Issuance of Debt Instruments (the "**Programme**") for the issuance of up to EUR 20,000,000,000 in aggregate principal amount of instruments (the "**Instruments**"). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the "**CBI**"), as competent authority under Directive 2003/71/EC, as amended (the "**Prospectus Directive**"), as a base prospectus supplement for the purposes of Article 16 of the Prospectus Directive. The CBI only approves this Supplement as meeting the requirements imposed under Irish and European law pursuant to the Prospectus Directive.

IMPORTANT NOTICES

OP Corporate Bank accepts responsibility for the information contained in this Supplement and declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Instruments issued under the Programme has arisen or been noted, as the case may be, since publication of the Base Prospectus.

AMENDMENTS TO THE BASE PROSPECTUS

With effect from the date of this Supplement, the information appearing in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented in the manner described below:

1. References in the Base Prospectus to "the Irish Stock Exchange plc (the "**Irish Stock Exchange**")" shall be deemed to be references to "the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**")", with references to the defined term "Irish Stock Exchange" consequently being replaced by references to the defined term "Euronext Dublin".
2. The following shall be inserted at the end of the second paragraph on the front cover of the Base Prospectus:

"Application may also be made for Instruments issued under the Programme to be admitted to listing on the official list of the United Kingdom Financial Conduct Authority and to trading on the regulated market of the London Stock Exchange plc (the "**London Stock Exchange**"), which is a regulated market for the purposes of MiFID II."

3. In the "*Pro Forma Final Terms*" on pages 63 to 70 of the Base Prospectus, Item 1 (*Listing and Admission to Trading*) in Part B shall be deleted and replaced with the following:

"1. LISTING AND ADMISSION TO TRADING

Admission to listing and trading:

[Application has been made to Euronext Dublin for the Instruments to be admitted to the Official List and to trading on its regulated market with effect from [•].]

[Application has been made for the Instruments to be admitted to the official list of the United Kingdom Financial Conduct Authority and to trading on the regulated market of the London Stock Exchange with effect from [•].]

Estimate of total expenses related to admission to trading:

[•]"