

## Publication of Amended and Restated Final Terms

The following amended and restated final terms dated 9 April 2021 (each an “**Amended and Restated Final Terms**”) are available for viewing:

*Amended and Restated Final Terms in relation to OP Corporate Bank plc (the “**Issuer**”)’s EUR 60,000,000 3.75 per cent. Instruments due 1 March 2022 (ISIN: XS0752059963) (“**Series 131**”);*

*Amended and Restated Final Terms in relation to the Issuer’s EUR 30,000,000 3.015 per cent. Instruments due 31 March 2034 (ISIN: XS1050669537) (“**Series 170**”);*

*Amended and Restated Final Terms in relation to the Issuer’s EUR 40,000,000 3.00 per cent. Instruments due 11 April 2034 (ISIN: XS1054250748) (“**Series 171**”); and*

*Amended and Restated Final Terms in relation to the Issuer’s NOK 200,000,000 3.80 per cent. Instruments due 27 May 2029 (ISIN: XS1069616206) (“**Series 174**”).*

To view the full documents, please paste the following URLs into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/0261V\\_1-2021-4-9.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0261V_1-2021-4-9.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/0261V\\_2-2021-4-9.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0261V_2-2021-4-9.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/0261V\\_3-2021-4-9.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0261V_3-2021-4-9.pdf)

[http://www.rns-pdf.londonstockexchange.com/rns/0261V\\_4-2021-4-9.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0261V_4-2021-4-9.pdf)

Copies of the Amended and Restated Final Terms have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

## Background

Further to a consent solicitation memorandum published on 2 March 2021 by the Issuer (the “**Consent Solicitation Memorandum**”), holders of Series 131, Series 170, Series 171 and Series 174 had been invited to approve the relevant Extraordinary Resolutions, in order to amend the Terms and Conditions of the respective Series in accordance with the Consent Solicitation Memorandum. On 12 March 2021, the Issuer announced that the relevant Extraordinary Resolutions in respect of Series 171 and Series 174 had been approved by way of Unanimous Consent. On 9 April 2021, the Issuer announced that (i) the relevant Extraordinary Resolution in respect of Series 170 had been approved by way of Unanimous Consent, (ii) the relevant Extraordinary Resolution in respect of Series 131 had been passed by way of an adjourned Meeting that took place on 9 April 2021 and (iii) that it had determined to implement the matters referred to in each such Extraordinary Resolution by executing Amended and Restated Final Terms in respect of each such Series.

In relation to Series 131, the Amended and Restated Final Terms dated 9 April 2021 amend and restate the Final Terms originally dated 27 February 2012. In relation to Series 170, the Amended and Restated Final Terms dated 9 April 2021 amend and restate the Final Terms originally dated 27 March 2014. In relation to Series 171, the Amended and Restated Final Terms dated 9 April 2021 amend and restate the Final Terms originally dated 3 April 2014. In relation to Series 174, the Amended and Restated Final Terms dated 9 April 2021 amend and restate the Final Terms originally dated 22 May 2014.

Capitalised terms used and not otherwise defined in this notice have the meanings given in the Consent Solicitation Memorandum.

For further information, please contact

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#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in each Amended and Restated Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant base prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant base prospectus is not addressed.

Each Amended and Restated Final Terms referred to above must be read in conjunction with the relevant base prospectus as referred to within the Amended and Restated Final Terms.

Your right to access this service is conditional upon complying with the above requirement.