

**SUPPLEMENT NUMBER 5 DATED 25 OCTOBER 2023 TO THE BASE PROSPECTUS DATED 20 DECEMBER 2022**



**OP CORPORATE BANK PLC**

*(incorporated with limited liability in the Republic of Finland)*

**EUR 25,000,000,000 Programme for the Issuance of Debt Instruments**

This supplement (the "**Supplement**") is supplemental to, forms part of and must be read and construed in conjunction with, the Base Prospectus dated 20 December 2022, as supplemented by the supplemental prospectuses dated 8 February 2023, 9 March 2023, 3 May 2023 and 26 July 2023 (together, the "**Base Prospectus**") prepared by OP Corporate Bank plc (the "**Bank**" or "**OP Corporate Bank**") in connection with its Programme for the Issuance of Debt Instruments (the "**Programme**") for the issuance of up to EUR 25,000,000,000 in aggregate principal amount of instruments (the "**Instruments**"). Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland, as competent authority under the Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"), as a base prospectus supplement for the purposes of Article 23 of the Prospectus Regulation. The Central Bank of Ireland only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Bank as an issuer nor as an endorsement of the quality of the Instruments by the Central Bank of Ireland. Investors should make their own assessment as to the suitability of investing in the Instruments.

**IMPORTANT NOTICES**

OP Corporate Bank accepts responsibility for the information contained in this Supplement and declares that the information contained in this Supplement is, to the best of its knowledge, in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting the assessment of Instruments issued under the Programme has arisen or been noted, as the case may be, since publication of the Base Prospectus.

## DOCUMENTS INCORPORATED BY REFERENCE

The Bank's Interim Report for 1 January 2023 to 30 September 2023 (the "**2023 Third Quarter Interim Report**") has been filed with the Central Bank of Ireland and shall be deemed to be incorporated by reference in, and form part of, this Supplement and the Base Prospectus, except for the section entitled "*Outlook towards the year end*" on page 25 of the 2023 Third Quarter Interim Report, which is not incorporated in and does not form part of this Supplement and the Base Prospectus.

Any information contained in the 2023 Third Quarter Interim Report which is not incorporated by reference in this Supplement is either not relevant to investors or is covered elsewhere in the Base Prospectus or this Supplement.

If the 2023 Third Quarter Interim Report itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of the Base Prospectus or this Supplement.

A copy of the 2023 Third Quarter Interim Report can be obtained, free of charge, from the registered office of the Bank (Gebhardinaukio 1, FI-00510 Helsinki, Finland) or the Bank's website: <https://www.op.fi/documents/209474/41315936/OP-Corporate-Bank-plcs-Interim-Report-Q3-2023.pdf/5e3c79b8-b059-ddf4-0539-bea34ddebfea>.

## GENERAL INFORMATION

The fourth paragraph of the "*General Information*" section on page 169 of the Base Prospectus, titled "*No Significant Change*", is updated and replaced by the following:

### "No Significant Change

4. There has been no significant change in the financial position or financial performance of the Bank or OP Financial Group since 30 September 2023."