

1 July 2021

Publication of Amended and Restated Final Terms

The following amended and restated final terms dated 1 July 2021 (each an “**Amended and Restated Final Terms**”) are available for viewing:

*Amended and Restated Final Terms in relation to OP Corporate Bank plc’s (the “**Issuer**”) EUR 50,000,000 Fixed Rate Instruments due 23 August 2027 (ISIN: XS0819129395) (“**Series 139**”); and*

*Amended and Restated Final Terms in relation to the Issuer’s EUR 30,000,000 Fixed Rate Instruments due 21 March 2034 (ISIN: XS1048099367) (“**Series 169**”).*

To view the full documents, please paste the following URLs into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/9216D_1-2021-7-1.pdf

http://www.rns-pdf.londonstockexchange.com/rns/9216D_2-2021-7-1.pdf

Copies of the Amended and Restated Final Terms have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Background

Further to the amendments relating to Series 139 and Series 169 agreed between the Issuer and the holders of each Series, the Issuer is publishing each Amended and Restated Final Terms.

In relation to Series 139, the Amended and Restated Final Terms dated 1 July 2021 amend and restate the Final Terms originally dated 17 August 2012. In relation to Series 169, the Amended and Restated Final Terms dated 1 July 2021 amend and restate the Final Terms originally dated 19 March 2014.

This announcement contains information that qualified or may have qualified as inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018.

For further information, please contact

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DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in each Amended and Restated Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant base prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant base prospectus is not addressed.

Each Amended and Restated Final Terms referred to above must be read in conjunction with the relevant base prospectus as referred to within the Amended and Restated Final Terms.

Your right to access this service is conditional upon complying with the above requirement.